

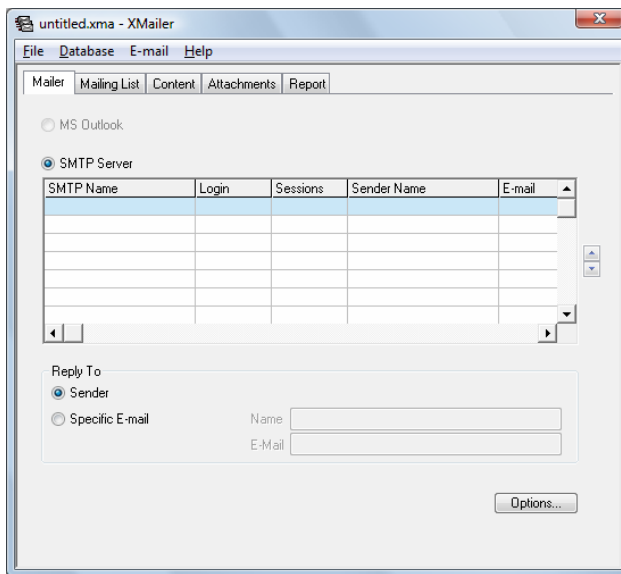


Overview

XMailer is a component of **XLReporter** that automatically e-mails reports to a list of configured recipients. The key features of **XMailer** are embedded HTML messages, support for multiple mail servers and dynamic attachments.

To configure **XMailer** open the Designer from the Project Explorer by double clicking on the **XMailer**. The purpose of the Designer is to create a configuration file (with extension .XMA) that is used to perform the emails.

The main settings of a configuration are the email list of people, the email message and the attachments they will receive.



SMTP Server Configuration

Designer

There are five main settings in the Designer:

- **Mailer**
The SMTP server used to send the emails. Provide an SMTP address, as well as, login credentials.
- **Mailing List**
A list of recipients who will receive the email. This can be a manually entered list or a list from a database.
- **Content**
The subject and content of the email. The content can be textual or an html report, generated by **XLReporter**.

- **Attachments**

The attachments that are to be sent with the email. This can be a single file or multiple files from a specified directory. Support for dynamic names is supported.

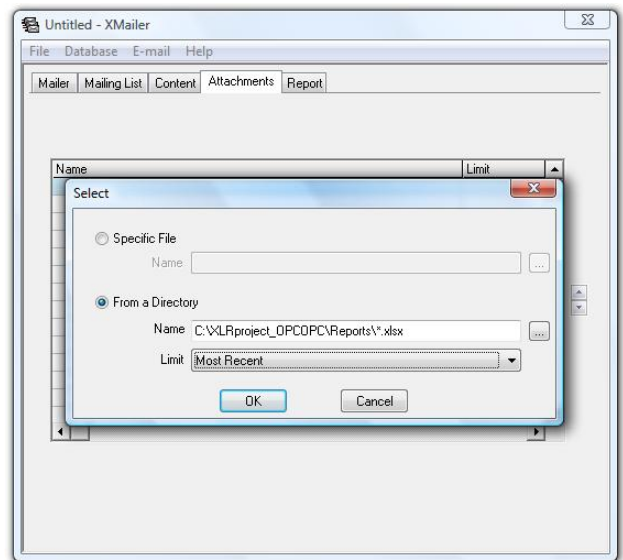
- **Report**

Automatically generate a report after an email has been sent containing information about its delivery. The report can be inserted into a database or sent via email to the email administrator.

Dynamic Emails

The true power of **XMailer** is its ability to dynamically create emails based on the latest information and reports available.

Reports can be sent either in the message body (as an embedded html message) or as an attachment. In both instances, you can specify criteria about the report to send so that the sending can be fully automated. For instance, you can send the most recently generated report from a specified folder or you can use the wildcard * to designate a range of reports.



Attachment Configuration

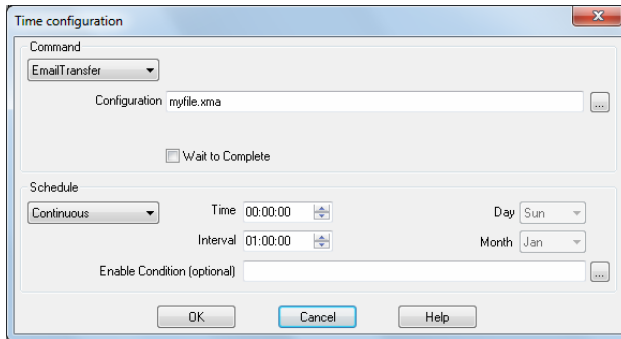
Scheduler

Once you have saved your configuration file (with extension .XMA), you can perform an email from the command line by:

```
path/XMailer.exe XMA
```

where *path* is the path where XMailer is installed and *XMA* is the name of the configuration file.

Alternatively the command can be configured in **XLReporter's** scheduler (launched from the Project Explorer) so that emailing can be fully automated. This is done by configuring an *EmailTransfer* command.



Schedule Designer

Mobile Devices

An effective application of **XMailer** is the ability to send reports as PDF attachments to a mobile devices. Using the PDF driver provided in **XLReporter**, the reports are formatted to be viewable by most mobile devices in today's market.



Using the Scheduler provided by **XLReporter**, the entire process of updating the report, converting it to PDF format, and emailing it as an attachment is fully automated.

Troubleshooting

A common error message encountered with **XMailer** is **XMA003: Failed to connect to SMTP server**. This error can be caused by many factors such as the server name incorrectly specified or invalid login credentials.

For more information, see the online knowledge base.

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